



California Institute for Mental Health (CiMH) Financial Managers' Fiscal Leadership Institute

Monday, May 20, 2013
9:00am – 5:00pm

DoubleTree by Hilton, Sacramento
2001 Point West Way
Sacramento, CA 95815

Final Program

- 8:15 a.m. **Registration**
- 9:00 a.m. **Welcome and Introductions**
Donna Wigand, LCSW; CiMH Consultant
- 9:30 a.m. **Federal and State Public Behavioral Health Finance Policy Updates: At A Glance**
Panelists will cover topics including the May Revised Fiscal Year 2013-14 State Budget and implications for county behavioral health fiscal managers, Realignment 2011, Mental Health Services Act funding, Medi-Cal expansion and the “winding down” of the Low Income Health Program (LIHP) in counties, “Maintenance of Effort” issues, and substance use disorder policy updates. Question and answer session will follow.
Patricia Ryan, MPA, Executive Director; California Mental Health Directors Association (CMHDA)
Don Kingdon, PhD, Deputy Director; CMHDA
Tom Renfree, Executive Director; County Alcohol and Drug Program Administrators Association of California (CADPAAC)
Mike Geiss, Principal; Geiss Consulting
- 12:00 p.m. **Lunch (provided on-site)**
- 1:00 p.m. **Successful Practices in Finance and Program: Breaking Down The Silos**
Do your program and finance staff sometimes feel like they are speaking different languages? Directors and staff from Yolo County and Alameda County will provide an overview of the strategies they've used to ensure both teams have the tools to do their jobs and support each other.
Kim Suderman, LCSW, Director; Yolo County Alcohol, Drug and Mental Health
Yao Ying He, Business Services Officer; Yolo County Alcohol, Drug and Mental Health
Leda Frediani, Finance Manager; Alameda County Behavioral Healthcare Services

- 2:00 p.m. **Health Care Reform Preparation in Los Angeles County: A Brief History and Next Steps to Achieve “The Triple Aim”**
As California races the clock to prepare for full implementation of the Affordable Care Act in January 2014, all state and local health and behavioral health leaders must ensure that their transformation efforts are properly prioritized, organized, and successfully completed. Los Angeles County Department of Mental Health is working with Dale Jarvis, Mike Geiss, and The Kiely Group in order to move to a reformed healthcare system that addresses the needs of county residents with behavioral health disorders.
Beth Conley, MPA; The Kiely Group
Dennis Murata, MSW, Deputy Director, Program Support Bureau; Los Angeles County Department of Mental Health
Mike Geiss, Principal; Geiss Consulting
- 3:15 p.m. **Break**
- 3:30 p.m. **Organizing Finance Topics for Day 2 and Small Group Work**
Beth Conley, MPA; The Kiely Group
Ana Estrada, MPA; The Kiely Group
- 4:45 p.m. **Reflecting On The Learning From The Day**
Donna Wigand, LCSW; CiMH Consultant
- 5:00 p.m. Adjourn



California Institute for Mental Health (CiMH) Financial Managers' Fiscal Leadership Institute

Tuesday, May 21, 2013
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Final Program

- 9:00 a.m. **Program Opening**
Donna Wigand, LCSW; CiMH Consultant
- 9:10 a.m. **Fiscal Leadership Institute Training: Facilitated County-To-County Finance Discussion**
CMHDA Financial Services Committee Update
Developing a Curriculum (DACUM) Process
Donna Wigand, LCSW; CiMH Consultant
Leda Frediani, Finance Manager; Alameda County Behavioral Healthcare Services
Tom Sherry, MFT, Director; Sutter-Yuba Mental Health Services
Don Kingdon, PhD, Deputy Director; CMHDA
Adrienne Shilton, MPPA, Program Associate; California Institute for Mental Health (CiMH)
County-to-County facilitated discussion on a designated set of finance topics gathered from Day 1 of the institute. An update on the work of the CMHDA Financial Services Committee will be provided by the Committee Chair, Tom Sherry, from Sutter-Yuba Mental Health Services.
- 10:00 a.m. **Asking The Right Questions: Leadership From Finance Roles**
An experiential activity and facilitated discussion to demonstrate the power of learning how to ask the right questions. We will collectively examine how to effectively navigate various situations harnessing mental discipline and an open mind to elicit the right information with various questioning techniques.
Laree Kiely, PhD, Director, The Kiely Group
Beth Conley, MPA; The Kiely Group
Ana Estrada, MPA; The Kiely Group
- 12:00 p.m. **Lunch (provided on-site)**

1:00 p.m.

Asking The Right Questions: Leadership From Finance Roles, Continued

An experiential activity and facilitated discussion to demonstrate the power of learning how to ask the right questions. We will collectively examine how to effectively navigate various situations harnessing mental discipline and an open mind to elicit the right information with various questioning techniques.

Laree Kiely, PhD, Director, The Kiely Group

Beth Conley, MPA; The Kiely Group

Ana Estrada, MPA; The Kiely Group

2:45 p.m.

Reflecting On The Learning From The Day And Next Steps

Donna Wigand, LCSW; CiMH Consultant

3:00 p.m.

Adjourn